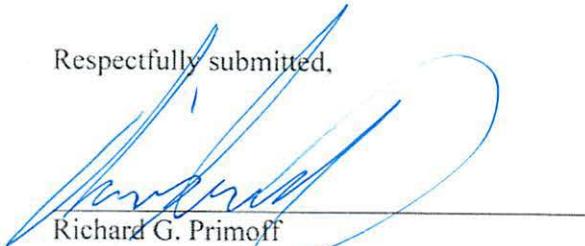


the parties fail to meet the respective deadlines, outlined above, or should the Commission determine not to accept Respondents' Offers, the Division will promptly notify the Court.

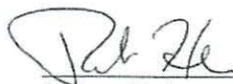
Granting such a stay will not compromise the deadlines set forth in the Order Instituting Proceedings.¹ Based on the foregoing, the Division and Respondents submit that a stay of this proceeding as to all Respondents is appropriate pursuant to Rule of Practice 161(c)(2).

Dated: April 21, 2015
New York, New York

Respectfully submitted,



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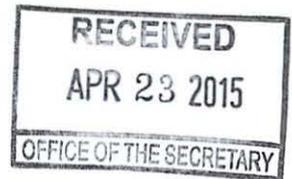


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Attorney for Respondents

¹The OIP in this matter was filed on February 3, 2015. It requires that an initial decision be issued no later than 210 days from the date of service of the order, pursuant to Rule 360(a)(2).



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April 21, 2015

VIA EMAIL AND UPS

The Hon. Jason S. Patil
Securities and Exchange Commission
100 F. Street, N.E.
Washington, D.C. 20549

**Re: In the Matter of The ELIV Group, LLC and Scott Valente
File No. 3-16367**

Dear Judge Patil:

The Division staff and counsel for Respondents have agreed in principle on all major terms of a settlement of the Division's case against Respondents. Accordingly, I have enclosed herewith a copy of the parties' joint motion for a stay of this proceeding pursuant to SEC Rule of Practice 161(c)(2). The original and three copies of the enclosed motion are being filed with the Office of the Secretary today under cover of this letter by telecopier and UPS overnight delivery, and copies of the same are also being sent to your Honor by UPS overnight delivery, and to counsel for Respondents today by email and UPS overnight delivery, also under cover of this letter.

Respectfully submitted,

Richard G. Primoff

cc: Office of the Secretary (By Fax and UPS)
Robert Heim, Esq. (By email and UPS)

Enclosures

